Insife How to run a CIOMS Report Version 1.0, For HALOPV 5.0



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About CIOMS Report

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- A CIOMS Report is a structured data published which includes case safety reports for both pre-approval and postapproval reporting periods and covers both adverse drug reaction (ADR) and adverse event (AE) reports. IT includes information related to Reaction, Suspect and concomitant drug and manufacturer.
- HALOPV supports automatic generation of latest CIOMS Form.



Prerequisite

To be able to run a CIOMS Report from HALOPV, you need to be aware of (and access to):

- How to enter an Incident ICSR (Individual Case Safety Report) using HALOPV.
- CIOMS form needs to be configured at your HALOPV instance.
 - Please reach to HALOPV Support to configure this form at your instance.





Processing an ICSR intake record

- On the left navigation pane 'Processes', select ICSRs (Medicine Incidents).
- Select ICSR Manual Intake from the available workflows
- Complete the ICSR intake form and push through the submission workflow state.



CIOMS report generation

User has three ways to generate a CIOMS report for a completed record:

- Print CIOMS via processed intake record
- Print CIOMS via submission record
- Print CIOMS via manual submission record



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G	Record info
E	Record scope
Links 🖸	Workflow history
G C N	Record revisions
م ۲٤ P	View audit log
1	Nullify or deactivate record
G	Clone record
(Help
A	Keywords
e	Print
e	R Metadata
E,	Generate regulatory report
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Print via processed intake record

Once an intake record has been completed:

- Click on the link to open the record
- Select Print option from either the three-pin or print icon. This opens a Print Document page.



Getting to CIOMS
Form

Print document		
Template Parameters to include		
Template CIOMS v1.1	~	Download locally? Leave blank to upload the generated document to the record
Format PDF	~	
Interactive report (Optional)	~	
Generate Return 🔼		

Print Document Page - Template

On the print document page – Template tab:

- Select the appropriate pre-configured CIOMS form from the 'Template Dropdown'
 - You can use the search functionality of the dropdown to filter the available list.
- Select the desired format from the 'Format' dropdown
- Check the checkbox 'Download locally?' to download the generated form at your system or upload at the HALOPV Cloud -
 - Leave blank to upload the generated document to the record
 - You can view/ download the uploaded document anytime by using the Attachment button .
- Click on 'Generate' button to generate the document.
- Click on 'Return' to return to the record.



Ge	tting to CIOMS Form	-
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Template Parameters to include	•	
Hected parameters EVENTDATE REPORTDATE NARRATIVE1 REPORTERCOMMENT EVENTLIST LABTEST LABTEST2 REL HISTORY	LABTESTDT	

Print Document - Parameters

The Print document allows user to view/ select the parameters to be used while generating the form.

On the Print document page – Parameters to include tab:

- Include/exclude parameters as applicable to be printed on the CIOMS form
 - As a User you are advised to understand the parameters and their usage first before updating the default configuration.
 - To update a parameter, please contact HALOPV Support
- Parameters to Include tab displays two lists
 - All the parameters in the 'Selected Parameters' will be used to generate the document.
 - All the parameters in the list on the right will be excluded while generating the document.



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ation type nild record	×	Create Related Record ICSR Submission (Manual) - SK_20240112_T	01
re process link Ibmission		Copy the following attachments to the child record	~
^{rkflow} SR Submission (Manual)	× .		
Return 🗲			Create and open Create and return

Print via manual submission record

On completion of Incident Reporting form:

- Click on the link to open the record
- Under Links / other activities, click on 'Create Submission (manual) record'. This opens a 'Create related record' page.
- Select the 'Relation type' as Child record and click on 'Create and open'. This open an ICSR submission record.
- Under the 'Data forms', select 'Generate document from Template'. This opens 'Document Link' page.
- Under 'Document Template', select CIOMS template. Click on 'Generate'.
- Click 'Return' to return to the submission record.
- When the CIOMS report is generated, a child record is created which is linked to the intake record.



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CSR Su	()	Record info
	-	Record scope
Links	ß	Workflow history
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	Ŵ	Nullify or deactivate record
	G	Clone record
	0	Help
	А	Keywords
	品	Print
	Ē	Metadata
		Generate regulatory report
		~

Print via submission record

Once a submission record is created and linked to a completed intake record:

- Click on the link to open the submission record from the intake record or navigate to 'Submissions' under processes and open the record.
- Select Print option from either the three-pin or print icon. This opens a Print Document page.
- To generate CIOMS, repeat the steps mentioned in the slides 'Print Document Page – Template' and 'Print Document – Parameters'.





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Thank you











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